

Reproduced hereunder letter received from FAYSAL BANK LIMITED for information of members of the Exchange.

FAYSAL BANK LIMITED



فيسل بيك ليٹڈ

October 15, 2008

The General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Dear Sir,

Sub: Notice of Book Closure of First TFC Issue

Further to our letter dated October 14, 2008, we enclose herewith the newspaper clippings of Daily Business Recorder and Daily Nawa-i-Waqat dated October 15, 2008 (published in Karachi edition) in respect of Notice of Book Closure of Second Profit Payment and Principal Redemption of First TFCs issue of Faysal Bank Limited from November 01, 2008 to November 09, 2008 (both days inclusive) of TFCs holders whose name appear in the Register at close of the business on October 31, 2008 will be treated in time for the purpose of Payment of Profit/Redemption value.

Kindly inform your members of the same.

Yours truly,
For Faysal Bank Limited


Company Secretary &
Legal Advisor