

STRICTLY CONFIDENTIAL

April 14, 2006

The General Manager,
 Karachi Stock Exchange (Guarantee) Limited,
 Stock Exchange Building,
 Stock Exchange Road,
Karachi.

Dear Sir,

SUB: FINANCIAL RESULTS FOR THE FIRST QUARTER
ENDED MARCH 31, 2006

We have to inform you that the Board of Directors of Faysal Bank Ltd. at their meeting held at 3:00 p.m. on Thursday, April 13, 2006 at Karachi, recommended the following:

1. CASH DIVIDEND:

Nil

2. BONUS ISSUE

Nil

3. RIGHT SHARES

Nil

4. FINANCIAL RESULTS:

The Profit & Loss Account of Faysal Bank Limited for the period January 01, 2006 to March 31, 2006 is enclosed herewith as Annexure "A".

Contd...P/ 2

S/10/06/006