

engro powergen qadirpur

16th Floor, The Harbor Front Building, U 00 92 (21) 111-211-211  
HC#3, Marine Drive, Block 4, Clifton, T 00 92 (21) 35297875-84  
Karachi-75600, Pakistan F 00 92 (21) 35293665

The General Manager  
Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi

July 29, 2025

Dear Sir/Madam,

Subject: **ANNOUNCEMENT OF FINANCIAL RESULTS FOR THE SECOND QUARTER ENDED JUNE 30, 2025**

We would like to inform you that the Board of Directors of Engro Powergen Qadirpur Limited (“the Company”) in their meeting held on July 29, 2025, at 2:00 p.m. at Karachi, reviewed and approved the unaudited financial results of the Company for the second quarter ended June 30, 2025 and recommended the following:

**(i) CASH DIVIDEND**

An interim Cash Dividend for the second quarter ended June 30, 2025 at Rs. 2.5 per share i.e. 25%. This is in addition to the interim cash dividend already paid at Rs. 7.5 per share i.e. 75%.

**(ii) BONUS SHARES**

NIL

**(iii) RIGHT SHARES**

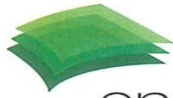
NIL

**(iv) ANY OTHER ENTITLEMENT / CORPORATE ACTION**

NIL

**(v) ANY OTHER PRICE-SENSITIVE INFORMATION**

The financial results are attached as Annexure “A-1 to A-4”.



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The above entitlement will be paid to the shareholders whose names will appear in the Register of Members on Monday, August 11, 2025.

#### **BOOK CLOSURE DATES**

The Share Transfer Books of the Company will be closed from Tuesday, August 12, 2025 to Wednesday, August 13, 2025 (both days inclusive). The transfers received in order at the office of the Company's share registrar, M/s. FAMCO Share Registration Services (Private) Limited, 8-F, near Hotel Faran, Block 6, PECHS, Shakra-e-Faisal, Karachi PABX Nos. (92-21) 34380101-5 and email: [info.shares@famcosrs.com](mailto:info.shares@famcosrs.com) by the close of business (5:00 p.m.) on Monday, August 11, 2025 will be treated in time for the purposes of payment of an interim cash dividend to the transferees.

The Quarterly Report of the Company for the second quarter ended June 30, 2025, will be transmitted through PUCARS separately, within the specified time and shall also be made available on our website <https://www.engroenergy.com/epql>.

Yours faithfully,  
For and on behalf of

**ENGRO POWERGEN QADIRPUR LIMITED**

**Saqib Rafique, FCA**  
Company Secretary

Cc: The Director / HOD  
Listed Companies Department, Supervision Division  
Securities & Exchange Commission of Pakistan  
NIC Building, 63 Jinnah Avenue, Blue Area  
Islamabad

**ENGRO POWERGEN QADIRPUR LIMITED**  
**CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION (UNAUDITED)**  
**AS AT JUNE 30, 2025**

Annexure A-1

(Amounts in thousand)

	Unaudited June 30, 2025	Audited December 31, 2024
	----- Rupees -----	
<b>ASSETS</b>		
<b>Non-current assets</b>		
Property, plant and equipment	9,956,424	10,244,551
Intangible assets	140,087	155,374
Long-term loans and advances	9,072	9,960
Long-term deposits	2,574	2,574
	10,108,157	10,412,459
<b>Current assets</b>		
Inventories	946,252	959,965
Trade debts	2,204,516	9,295,210
Short-term investments	1,254,327	-
Loans, advances and prepayments	104,204	140,666
Other receivables	752,153	579,502
Accrued income	3,495	-
Taxes recoverable	31,975	30,775
Balances with banks	208,892	28,468
	5,505,814	11,034,586
<b>TOTAL ASSETS</b>	<b>15,613,971</b>	<b>21,447,045</b>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity</b>		
Share capital	3,238,000	3,238,000
Share premium	80,777	80,777
Maintenance reserve	1,322,223	1,425,647
Unappropriated profit	7,585,336	9,450,490
<b>Total equity</b>	12,226,336	14,194,914
<b>LIABILITIES</b>		
<b>Current liabilities</b>		
Trade and other payables	1,486,081	3,110,040
Unclaimed dividend	19,784	19,890
Accrued interest / mark-up	83,783	136,412
Short-term borrowings	1,797,987	3,985,789
<b>Total liabilities</b>	3,387,635	7,252,131
<b>Contingencies and commitments</b>		
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>15,613,971</b>	<b>21,447,045</b>

4/4

**ENGRO POWERGEN QADIRPUR LIMITED**  
**CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS**  
**AND OTHER COMPREHENSIVE INCOME (UNAUDITED)**  
**FOR THE HALF YEAR ENDED JUNE 30, 2025**

Annexure A-2

(Amounts in thousand except for earnings per share)

	Quarter ended		Half year ended	
	June 30, 2025	June 30, 2024	June 30, 2025	June 30, 2024
	----- Rupees -----		----- Rupees -----	
Revenue	2,163,776	3,503,638	5,257,770	6,591,824
Cost of revenue	(1,984,920)	(2,627,252)	(4,611,689)	(5,258,923)
<b>Gross profit</b>	<b>178,856</b>	<b>876,386</b>	<b>646,081</b>	<b>1,332,901</b>
Administrative expenses	(90,734)	(68,955)	(198,975)	(171,517)
Other expenses	(30,039)	(18,974)	(31,424)	(22,883)
Other income	6,258	1,290	7,457	1,507
<b>Profit from operations</b>	<b>64,341</b>	<b>789,747</b>	<b>423,139</b>	<b>1,140,008</b>
Finance income - net	30,917	236,625	56,910	474,235
Sindh Workers' Profits Participation Fund and Sindh Workers' Welfare Fund	-	-	-	-
<b>Profit before taxation</b>	<b>95,258</b>	<b>1,026,372</b>	<b>480,049</b>	<b>1,614,243</b>
Taxation	(19,928)	(1,291)	(20,127)	(4,519)
<b>Profit for the period</b>	<b>75,330</b>	<b>1,025,081</b>	<b>459,922</b>	<b>1,609,724</b>
<b>Other comprehensive income for the period</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total comprehensive income for the period</b>	<b>75,330</b>	<b>1,025,081</b>	<b>459,922</b>	<b>1,609,724</b>
<b>Earnings per share - basic and diluted</b>	<b>0.23</b>	<b>3.17</b>	<b>1.42</b>	<b>4.97</b>

**ENGRO POWERGEN QADIRPUR LIMITED**  
**CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UNAUDITED)**  
**FOR THE HALF YEAR ENDED JUNE 30, 2025**

Annexure A-3

(Amounts in thousand)

	Reserves				Total
	Share capital	Share premium	Maintenance reserve	Unappropriated profit	
	----- Rupees -----				
<b>Balance as at January 1, 2024 (Audited)</b>	3,238,000	80,777	948,156	10,215,675	14,482,608
Total comprehensive income for the half year ended June 30, 2024	-	-	-	1,609,724	1,609,724
Transactions with owners:					
Final dividend for the year ended December 31, 2023 @ Rs. 1.5 per share	-	-	-	(485,700)	(485,700)
Transfer from unappropriated profit (note 10)	-	-	175,702	(175,702)	-
<b>Balance as at June 30, 2024 (Unaudited)</b>	3,238,000	80,777	1,123,858	11,163,997	15,606,632
Total comprehensive income for the six months ended December 31, 2024	-	-	-	531,083	531,083
Transactions with owners:					
1st Interim dividend for the year ended December 31, 2024 @ Rs. 3.5 per share	-	-	-	(1,133,300)	(1,133,300)
2nd Interim dividend for the year ended December 31, 2024 @ Rs.2.5 per share	-	-	-	(809,501)	(809,501)
	-	-	-	(1,942,801)	(1,942,801)
Transfer from unappropriated profit (note 10)	-	-	301,789	(301,789)	-
<b>Balance as at December 31, 2024 (Audited)</b>	3,238,000	80,777	1,425,647	9,450,490	14,194,914
Total comprehensive income for the half year ended June 30, 2025	-	-	-	459,922	459,922
Transactions with owners:					
1st Interim dividend for the year ending December 31, 2025 @ Rs. 7.5 per share	-	-	-	(2,428,500)	(2,428,500)
Transfer to unappropriated profit - net (note 10)	-	-	(103,424)	103,424	-
<b>Balance as at June 30, 2025 (Unaudited)</b>	3,238,000	80,777	1,322,223	7,585,336	12,226,336

**ENGRO POWERGEN QADIRPUR LIMITED**  
**CONDENSED INTERIM STATEMENT OF CASH FLOWS (UNAUDITED)**  
**FOR THE HALF YEAR ENDED JUNE 30, 2025**

Annexure A-4

(Amounts in thousand)

	Half year ended	
	June 30, 2025	June 30, 2024
	----- Rupees -----	
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>		
Cash generated from operations	6,477,290	2,395,298
Taxes paid	(21,327)	(3,887)
Interest received	72,397	16,546
Long-term loans and advances -net	888	3,927
Net cash generated from operating activities	<u>6,529,248</u>	<u>2,411,884</u>
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>		
Purchase of property, plant and equipment	(210,912)	(83,089)
Proceeds from disposal of property, plant and equipment	14,537	9,635
Investments made	(7,354,327)	(99,988)
Investments encashed / matured	6,100,000	99,984
Net cash utilised in investing activities	<u>(1,450,702)</u>	<u>(73,458)</u>
<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>		
Finance cost paid	(281,714)	(434,557)
Short-term borrowings obtained	735,602	-
Short-term borrowings repaid	(851,707)	-
Dividends paid	(2,428,606)	(485,784)
Net cash utilised in financing activities	<u>(2,826,425)</u>	<u>(920,341)</u>
Net increase in cash and cash equivalents	2,252,121	1,418,085
Cash and cash equivalents at the beginning of the period	(3,259,381)	(3,593,641)
Cash and cash equivalents at the end of the period	<u><u>(1,007,260)</u></u>	<u><u>(2,175,556)</u></u>