



engro corp

August 22, 2014

The General Manager
Karachi Stock Exchange (Guarantee) Limited
Karachi Stock Exchange Road
Karachi – 74000

The General Manager
Lahore Stock Exchange (Guarantee) Limited
Lahore Stock Exchange Building,
19, Khayaban-e-Aiwan-e-Iqbal,
Lahore – 54000

Subject: Book Closure for 6th and Final Profit / Redemption Payment of Engro Corporation Limited's 2nd Term Finance Certificate (TFC) – Engro Ruپیya Certificates 2nd issue

Dear Sir,

Please be informed that the 6th and final Profit / Redemption payment of subject TFC falls due on September 15, 2014.

The Transfer Books shall remain closed from September 09, 2014 to September 15, 2014 (both days inclusive). During book closure period no early Redemption (Put Option) will be allowed. Transfer requests received in order at Company's office 8th Floor, The Harbor Front Building, HC # 3, Marine Drive, Block 4, Clifton, Karachi-75600 (Tel #: 021-111787492, Fax #: 021-5296046) up to the close of business on September 08, 2014 will be in time to be processed for payment of redemption/profit to the transferees.

The entire current outstanding TFCs will be redeemed on September 15, 2014 and that on payment of the 6th Coupon (last coupon) of the TFCs, the TFCs will be treated as cancelled after this payment and will be de-listed from Karachi Stock Exchange.

Please find enclosed the original newspaper advertisement for your reference and record. You may inform the members of your exchange accordingly.

Regards,

Rizwan Nasurullah
Authorized Signatory