



engro corp

February 19, 2013

The General Manager
Karachi Stock Exchange (Guarantee) Limited
Karachi Stock Exchange Road
Karachi - 74000

The General Manager
Lahore Stock Exchange (Guarantee) Limited
Lahore Stock Exchange Building,
19, Khayaban-e-Aiwan-e-Iqbal,
Lahore - 54000

Subject: Book Closure for 3rd Profit Payment of Engro Corporation Limited's 2nd Term Finance Certificate (TFC)

Dear Sir,

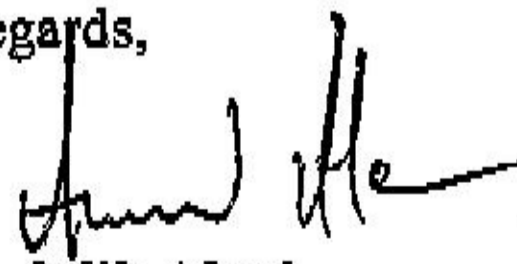
Please be informed that the 3rd Profit payment of subject TFC falls due on March 15, 2013.

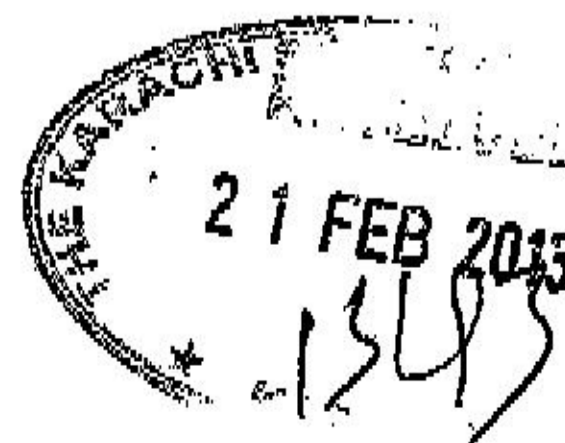
The third (3rd) Profit Payment of 2nd Issue of Term Finance Certificates (TFCs) is due on March 15, 2013. The Transfer Books shall remain closed from March 9, 2013 to March 15, 2013 (both days inclusive). During book closure period no early Redemption (Put Option) will be allowed. Transfer requests received in order at Company's office 8th Floor, The Harbor Front Building, HC # 3, Marine Drive, Block 4, Clifton, Karachi-75600 (Tel #: 021-111787492, Fax #: 021-5296046) up to the close of business on March 08, 2013 will be in time to be processed for payment of redemption/profit to the transferees.

The 3rd Coupon of the TFCs will be treated as cancelled after this payment.

You may inform the members of you exchange accordingly.

Regards,


Andalib Alavi
VP Legal &
Company Secretary



Formerly Engro Chemical Pakistan Limited

8th Floor, The Harbor Front Building, HC-3, Marine Drive, Block-4, Clifton, Karachi 75600, Pakistan.

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