

KSE/N-1391

NOTICE

March 11, 2014

Reproduced hereunder letter received from **CENTRAL DEPOSITORY COMPANY OF PAKISTAN LIMITED**, for information of TREC Holders of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).

ENGRO CORPORATION LIMITED

**CENTRAL DEPOSITORY COMPANY
OF PAKISTAN LIMITED**

Head Office
CDC House, 99-B, Block 'B'
S.M.C.H.S. Main Shahra-e-Faisal
Karachi - 74400. Pakistan.
Tel: (92-21) 111-111-500
Fax: (92-21) 34326061
URL: www.cdcpakistan.com
Email: info@cdcpak.com

**NOTICE**

To: - The Chief Executive Officer, Engro Corporation Limited

CC: - Executive Director/HOD (PRDD-SMD), Securities and Exchange Commission of Pakistan
- Director/HOD (MSRD-SMD), Securities and Exchange Commission of Pakistan
- Managing Director, Karachi Stock Exchange Limited
- Managing Director, Lahore Stock Exchange Limited
- The Chief Executive Officer, National Clearing Company of Pakistan Limited
- CDS Elements - Account Holders/ Participants/ Eligible Pledges
- Relevant Investor Account Holders

From: Fazal Hussain Gaffoor
CFO & Company Secretary

Date: March 7, 2014

Subject: **NOTICE OF SUSPENSION OF CDS ELIGIBILITY OF TERM FINANCE CERTIFICATES (30-09-11) OF ENGRO CORPORATION LIMITED**

This is to notify that pursuant to the notice no. KSE/N-1311 of Karachi Stock Exchange Limited ("KSE") dated March 06, 2014 and notice no. 1335 of Lahore Stock Exchange Limited ("LSE") dated March 7, 2014, suspending trading in the **Term Finance Certificates (30-09-11)** (Security Symbol: **ENGROTFC2**) of Engro Corporation Limited ("the Issuer") with effect from March 07, 2014 to give effect to profit payment in respect of such TFCs of the Issuer, the Central Depository Company of Pakistan Limited has decided under Regulation 5.3.1 of the CDC Regulations to suspend the CDS Eligibility of such TFCs of the Issuer with effect from March 07, 2014.

Further, in view of Regulation 5.4.1 of the CDC Regulations, only following transactions shall be allowed during the suspension period:

- (a) transfer of Securities pertaining to settlement of pending market-based Securities transactions through the Clearing Company in accordance with the Procedures;
- (b) Valid Pledge Call Transactions;
- (c) Valid Pledge Release Transactions;
- (d) Valid Deposit Request Cancellation Transactions;
- (e) Valid Deposit Rejection Transactions;
- (f) Valid Withdrawal Request Cancellation Transactions;
- (g) Valid Withdrawal Rejection Transactions;
- (h) Valid Rights Subscription Request Transactions;
- (i) Valid Cancellation Request Cancellation Transactions; and
- (j) crediting of Book-entry Securities made pursuant to Chapters BAA, BC, BD, sub-clauses (e) to (h) of clause (i) of Regulation 8F.1 and Regulation 12.4.6.

This notice is issued pursuant to Regulation 5.3.3 of the CDC Regulation.

Regards,

Note: CDS Participants are required to forthwith inform their relevant Sub-Account Holders regarding issuance of this notice.