



engro corp

August 19, 2013

The General Manager
Karachi Stock Exchange (Guarantee) Limited
Karachi Stock Exchange Road
Karachi – 74000

The General Manager
Lahore Stock Exchange (Guarantee) Limited
Lahore Stock Exchange Building,
19, Khayaban-e-Aiwan-e-Iqbal,
Lahore - 54000

Subject: Book Closure for 4th Profit Payment of Engro Corporation Limited's 2nd Term Finance Certificate (TFC) – Engro Rupiya Certificates 2nd issue

Dear Sir,

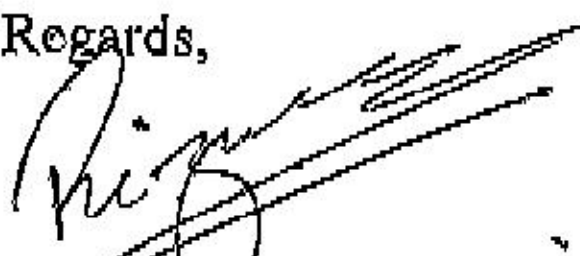
Please be informed that the 4th Profit payment of subject TFC falls due on September 15, 2013.

The fourth (4th) Profit Payment of 2nd Issue of Term Finance Certificates (TFCs) is due on September 15, 2013. The Transfer Books shall remain closed from September 9, 2013 to September 15, 2013 (both days inclusive). During book closure period no early Redemption (Put Option) will be allowed. Transfer requests received in order at Company's office 8th Floor, The Harbor Front Building, HC # 3, Marine Drive, Block 4, Clifton, Karachi-75600 (Tel #: 021-111787492, Fax #: 021-5296046) up to September 08, 2013 will be in time to be processed for payment of redemption/profit to the transferees.

The 4th Coupon of the TFCs will be treated as cancelled after this payment.

You may inform the members of your exchange accordingly.

Regards,


Rizwan Nasurullah
Authorized Signatory

