



engro corp

January 03, 2013

The General Manager
Karachi Stock Exchange (Guarantee) Limited
Karachi Stock Exchange Road
Karachi – 74000

The General Manager
Lahore Stock Exchange (Guarantee) Limited
Lahore Stock Exchange Building,
19, Khayaban-e-Aiwan-e-Iqbal,
Lahore - 54000

Subject: Book Closure for 4th Profit Payment of Engro Corporation Limited's 1st Term Finance Certificate (TFC) – Engro Ruپیa Certificates 1st issue

Dear Sir,

Please be informed that the 4th Profit payment of subject TFC falls due on January 31, 2013.

The fourth (4th) Profit Payment of 1st Issue of Term Finance Certificates (TFCs) is due on January 31, 2013. The Transfer Books shall remain closed from Jan 25, 2013 to Jan 31, 2013 (both days inclusive). During book closure period no early Redemption (Put Option) will be allowed. Transfer requests received in order at Company's office 8th Floor, The Harbor Front Building, HC # 3, Marine Drive, Block 4, Clifton, Karachi-75600 (Tel #: 021-111787492, Fax #: 021-5296046) up to the close of business on January 24, 2013 will be in time to be processed for payment of redemption/profit to the transferees.

The 4th Coupon of the TFCs will be treated as cancelled after this payment.

Please find enclosed the original newspaper advertisement for your reference and record. You may inform the members of your exchange accordingly.

Regards,


Ansalib Alavi
VP Legal &
Company Secretary



Formerly Engro Chemical Pakistan Limited

8th Floor, The Harbor Front Building, HC-3, Marine Drive, Block-4, Clifton, Karachi 75600, Pakistan.

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