



December 23, 2014

The Karachi Stock Exchange (Guarantee) Ltd.,
Stock Exchange Building
Stock Exchange Road
Karachi.

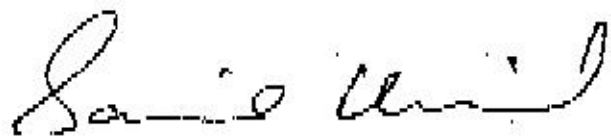
Re: Enhancement of Paid-up Capital of Engro Corporation Ltd.

Dear Sir,

Attached please find the following documents:

- Auditor Certificate for Increase in Paid-up Capital of Engro Corporation Limited
- Form-3 Return of Allotment as filed with Registrar of Companies
- Cheque No. 00187662 dated December 17, 2014 for Rs.68,150/- being the listing fee for increase in paid up capital.

Yours truly,

A handwritten signature in cursive script, appearing to read "Samira Kamil".

SAMIRA KAMIL
Senior Shares Officer