



December 8, 2014

The General Manager
Karachi Stock Exchange (Guarantee) Limited
Karachi Stock Exchange Road
Karachi - 74000

**Subject: Book Closure for First (1st) Profit Payment of Engro Corporation Limited's
Engro Islamic Rupiya 1 & 2 (for 3 and 5 years maturity periods respectively)**

Dear Sir,

Please be informed that the First 1st Profit Payment of subject Sukuk's Certificate falls due on January 10, 2015.

The Transfer Books shall remain closed from December 28, 2014 to January 10, 2015 (both days inclusive). During book closure period no early Redemption (Put Option) will be allowed. Transfer requests received in order at Company's office 8th Floor, The Harbor Front Building, HC // 3, Marine Drive, Block 4, Clifton, Karachi-75600 (Tel # 021-111787192, Fax #: 021-5296046) up to the close of business on December 27, 2014 will be in time to be processed for payment of redemption/profit to the transferees.

We hereby inform that the 1st Coupon of the Sukuk's will be treated as cancelled after this payment.

Please find enclosed the original newspaper advertisement for your reference and record. You may inform the members of your exchange accordingly.

Yours Sincerely,

A handwritten signature in black ink, appearing to read "Mohammad Faizan Khan".



Mohammad Faizan Khan, CFA

Senior Analyst – Strategic Business Development & Treasury
Engro Corporation Limited