



engro corp

May 07, 2014

Mr. Muhammad Ghufan
Deputy General Manager – Companies Affairs
Karachi Stock Exchange (Guarantee) Ltd.
Karachi.

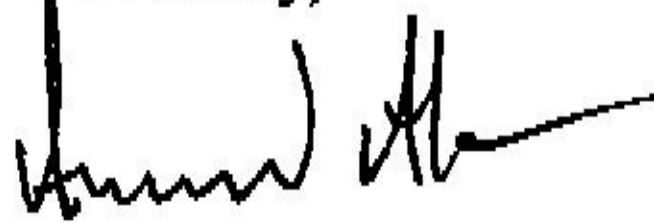
RE : ENGRO, SUI SOUTHERN SIGN \$ 2 BILLION LNG AGREEMENT.

Dear Sir,

I refer to your letter dated May 02, 2014 under reference No KSE/C-297-2981. The news item attached with your letter refers to the LNG Services Agreement signed between Sui Southern Gas Company Limited (SSGC) and Engro Elengy Terminal (Pvt.) Ltd (EETPL) (a subsidiary of Engro Corporation Ltd). EETPL will be receiving the LNG imported by or on behalf of SSGC and after regasifying it will supply the same to SSGC. Other details of the project are included in the news item.

I may add that we had informed the Exchanges by a letter dated November 11, 2013 about the bidding for the LNG terminal and this agreement is one of the many required to be executed prior to construction of the terminal.

Your sincerely,



ANDALIB ALAVI
Vice President Legal &
Company Secretary