



Give life to your money

February 24, 2014

The General Manager
Karachi Stock Exchange Limited
Karachi Stock Exchange Road
Karachi – 74000

The General Manager
Lahore Stock Exchange Limited
Lahore Stock Exchange Building
19, Khayaban-e-Aiwan-e-Iqbal,
Lahore

Subject: Book Closure for 5th profit payment of Engro Corporation Limited's 2nd Term Finance Certificate (TFC) – Engro Rupiya Certificates 2nd Issue

Dear Sir,


Please be informed that the 5th profit payment of subject TFC falls due on March 15, 2014.

The fifth (5th) Profit Payment of 2nd Issue of Term Finance Certificates (TFCs) is due on March 15, 2014. The Transfer Books shall remain closed from March 9, 2014 to March 15, 2014 (both days inclusive). During book closure period no early Redemption (Put Option) will be allowed. Transfer requests received in order at Company's office 8th Floor, The Harbor Front Building, HC # 3, Marine Drive, Block 4, Clifton, Karachi-75600 (Tel #: 021-111787492, Fax #: 021-5296046) up to March 8, 2014 will be in time to be processed for payment of profit to the transferees.

The 5th Coupon of the TFCs will be treated as cancelled after this payment.

Please find enclosed the original newspaper advertisement for your reference and record. You may inform the members of your exchange accordingly.

Regards,


Rizwan Nasurullah
Authorized Signatory

