



engro corp

Date: 28 November 2013

Mr. Muhammad Ghufan
Deputy General Manager
Companies Affairs
Karachi Stock Exchange Limited

Mr. Naseer Javed
Deputy Manager
Companies Affairs
Lahore Stock Exchange Limited

Subject: Divestment of 30 Million Shares of Engro Fertilizers Limited by Engro Corporation Limited

Dear Sir,

We are pleased to inform the Karachi Stock Exchange Limited and Lahore Stock Exchange Limited that the divestment of 30 Million shares of Engro Fertilizers Limited by Engro Corporation Limited ("Divestment") has been successfully completed, in this regards, total orders received for the Divestment were Eighty One (81).

Further, please note that list of successful investors will be sent to the Securities & Exchange Commission of Pakistan separately and that the IPO date will be communicated in the due course.

Regards,

Eqan Ali Khan
Senior Manager Finance & Accounting
Engro Corporation Limited

Cc: Mr. Amir M. Khan Afridi, Director (CI), SECP