



March 29, 2018

**The General Manager**  
**Pakistan Stock Exchange Limited**  
Stock Exchange Building  
Stock Exchange Road  
Karachi

**Subject: Disclosure of Material Information**

Dear Sirs,

In accordance with Sections 96 and 131 of the Securities Act, 2015 and Clause 5.19.13(c) of the Rule Book of the Pakistan Stock Exchange Limited, we hereby convey the following:

At a meeting of the Board of Directors of Engro Corporation Limited (hereinafter referred to as the "**Company**") held at 3:00 p.m. on March 28, 2018 at the registered office of the Company, the Board of Directors approved the following:

1. Investment of upto an amount of PKR 3,034,260,000/- (Pak Rupees Three Billion Thirty Four Million Two Hundred Sixty Thousand), in Engro Polymer and Chemicals Limited ("EPCL"), by subscribing to the Company's entitlement to ordinary shares of EPCL during the proposed EPCL Rights Issue process (as and when announced by the Board of Directors of EPCL), at a maximum price of upto Rs. 30/- (Pak Rupees Thirty) per ordinary share.
2. In the event other shareholders renounce their entitlement to the proposed EPCL Rights Issue which may result in unsubscribed right shares, and subject to such unsubscribed right shares being offered to the Company by the EPCL Board of Directors as provided for in S. 83 (iv) of the Companies Act 2017, the Company be and is hereby authorized to invest in such additional ordinary shares of EPCL which may remain unsubscribed in the said EPCL Rights Issue, provided that the aggregate amount to be invested in such unsubscribed shares of EPCL during the proposed EPCL Rights Issue process shall not exceed the aggregate sum of PKR 1,812,780,000/- (Pak Rupees One Billion Eight Hundred Twelve Million Seven Hundred Eighty Thousand).

The Extraordinary General Meeting of the Company will be held on April 24, 2018 at Karachi Marriot Hotel, Abdullah Haroon Road, Karachi immediately after the Annual General Meeting of the Company.

The Share Transfer Books of the Company will be closed from Tuesday, April 17, 2018 to Tuesday, April 24, 2018 (both days inclusive). Transfers received in order at the time of our registrars, M/s FAMCO Associates (Private) Limited, 8-F, near Hotel Faran, Nursery, Block 6, PECHS, Shahrah-e-Faisal, Karachi at close of business (5:00 pm) on Monday, April 16, 2018 will be treated to have been in time to attend and vote at the Extraordinary General Meeting.

You may please inform the TREC holders accordingly.

Yours faithfully,



**Faiz Chapra**  
**Company Secretary**

**Cc:**

Director / HOD  
Surveillance, Supervision and Enforcement Department  
**Securities and Exchange Commission of Pakistan**  
NIC Building, 63 Jinnah Avenue  
Blue Area, Islamabad

**DISCLOSURE FORM**  
**IN TERMS OF SECTIONS 96 AND 131 OF THE SECURITIES ACT, 2015**

Name & Address of Company:	Engro Corporation Limited The Harbour Front Building, HC-3 Marine Drive, Clifton, Karachi
Date of Report:	29th March 2018
Contact Information:	Faiz Chapra Company Secretary Engro Corporation Limited The Harbour Front Building, HC-3, Marine Drive, Clifton, Karachi  Tell Number: 021-35297501-10 Fax Number: 021-35810663 Email Address: fchapra@engro.com

**Disclosure of inside information by listed company in terms of Section 15D (1):**

**Public disclosure of inside information, which directly concerns the listed securities:**

In accordance with Sections 96 and 131 of the Securities Act, 2015 and Clause 5.19.13(c) of the Rule Book of the Pakistan Stock Exchange Limited, we hereby convey the following:

At a meeting of the Board of Directors of Engro Corporation Limited (hereinafter referred to as the "**Company**") held at 3:00 p.m. on March 28, 2018 at the registered office of the Company, the Board of Directors approved the following:

1. Investment of upto an amount of PKR 3,034,260,000/- (Pak Rupees Three Billion Thirty Four Million Two Hundred Sixty Thousand), in Engro Polymer and Chemicals Limited ("EPCL"), by subscribing to the Company's entitlement to ordinary shares of EPCL during the proposed EPCL Rights Issue process (as and when announced by the Board of Directors of EPCL), at a maximum price of upto Rs. 30/- (Pak Rupees Thirty) per ordinary share.
2. In the event other shareholders renounce their entitlement to the proposed EPCL Rights Issue which may result in unsubscribed right shares, and subject to such unsubscribed right shares being offered to the Company by the EPCL Board of Directors as provided for in S. 83 (iv) of the Companies Act 2017, the Company be and is hereby authorized to invest in such additional ordinary shares of EPCL which may remain unsubscribed in the said EPCL Rights Issue, provided that the aggregate amount to be invested in such unsubscribed shares of EPCL during the proposed EPCL Rights Issue process shall not exceed the aggregate sum of PKR 1,812,780,000/- (Pak Rupees One Billion Eight Hundred Twelve Million Seven Hundred Eighty Thousand).

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Pursuant to the requirements of the Securities Act, 2015, the Company has duly caused this form/statement to be signed on its behalf by the undersigned hereunto duly authorized.

For and on behalf of  
**Engro Corporation Limited**



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Faiz Chapra  
Company Secretary

Dated: 29<sup>th</sup> March 2018