



PAKISTAN STOCK EXCHANGE LIMITED

PSX/N-4665

NOTICE

August 07, 2017

Reproduced hereunder letter received from **ENGRO CORPORATION LIMITED**, for information of all TREC Holders of the Pakistan Stock Exchange.
(Copy of the same is also available on our Website www.psx.com.pk).

engro corp

August 4, 2017

Muhammad Ghufan
Deputy General Manager-Operations
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: Suspension of Trading in the Units of Sukuk-1 (Symbol: ENGROSC) of Engro Corporation Limited

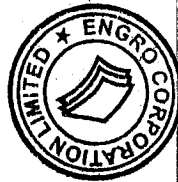
Dear Sir,

With reference to your letter dated July 19, 2017 Ref. No. PSX/- C-297-A-4876, kindly find attached copy of the Auditor's Certificate confirming the final profit payment of Sukuk-1 to its Sukuk holders.

In case of any query please feel free to contact the undersigned.

Yours Sincerely,

Romaan Abubakar
Senior Treasury Advisor
Engro Corporation Limited





A.F.FERGUSON&Co.

Mr. Faiz Chapra
Engro Corporation Limited
7th & 8th Floor, The Harbour Front Building
Plot No.HC 3, Block 4
Scheme No. 5, Clifton
Karachi

August 3, 2017
ASR 0178

Dear Sir

**ENGRO CORPORATION LIMITED
REDEMPTION OF ENGRO ISLAMIC RUPIYA – 1 (SUKUK) CERTIFICATES ON
JULY 10, 2017**

As requested, being the statutory auditors of Engro Corporation Limited (the Company), after due verification from the books of account and records of the Company we confirm that 600,000 units of Sukuk Certificates having face value of Rs. 5,000 each, issued by the Company, were redeemed by the Company on July 10, 2017.

The principal and profit thereon, in this respect, due on July 10, 2017 amounted to Rs. 3,000,000,000 and Rs. 175,660,850 (net of zakat and withholding tax) respectively. Out of this Rs. 2,968,691,574 was paid on July 10, 2017 and the balance amount of Rs. 206,969,276 was paid on various dates by July 31, 2017.

Further, we have verified the aforementioned payments to the Sukuk Certificate holders from the records and bank accounts of the Company.

Yours truly

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A. F. FERGUSON & CO., Chartered Accountants, a member firm of the PwC network
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