



engro corp

Date: 22nd November 2013

Mr. Muhammad Ghufan
Deputy General Manager
Company Affairs
Karachi Stock Exchange Limited

Subject: Divestment of 30 million Shares by Engro Corporation Limited

Dear Sir,

With reference to the completion of Engro Fertilizers Limited book building procedure, as communicated to you by the book runner through its letter dated November 21, 2013 (Copy enclosed), the strike price determined is PKR 28.25/- per share.

As per clause (c) of para 3.1.3 of the preliminary prospectus, we would like to inform you that divestment of 30 million shares of Engro Fertilizers Limited by Engro Corporation Limited is now open for subscription. Investors are required to follow the process defined under para 3.1.3 of the preliminary prospectus.

Regards,

Eqan Ali Khan
Senior Manager Finance & Accounting
Engro Corporation Limited