



engro corp

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MATERIAL INFORMATION

Dear Sirs,

We would like to convey certain material information regarding our subsidiaries, Engro Fertilizers Ltd (EFert) and Sind Engro Coal Mining Company (SECMC).

In December 2012, the ECC under a Long-Term solution allocated a total of 202 MMSCFD of gas on a dedicated basis from certain gas fields collectively to a consortium of four fertilizer plants on the SNGPL network including EFerts new plant with its share being 79 MMSCFD. EFert (along with the other consortium members) has recently signed the GSAs for the KPD and Reti Maru fields and are expected to sign GSAs for the other fields shortly.

EFert had also requested the Govt to allow concessionary feed gas price as per its existing SNGPL contract. As per press statements "ECC approved M/s Engro's existing Mari Gas allocation to be reallocated to SNGPL for onward supply to Engro's new energy efficient plant on a dedicated basis which may be supplied under existing SNGPL contract with all terms and