



January 5, 2012

The General Manager
Karachi Stock Exchange (Guarantee) Limited
Karachi Stock Exchange Road
Karachi – 74000

Subject: ~~Book Closure for Second Redemption/Profit Payment of Engro Corporation Limited's 1st Term Finance Certificate (TFC) – Engro Rupiya Certificates 1st issue~~

Dear Sir,

Please be informed that the 2nd Profit payment of subject TFC falls due on January 31, 2012.

The second (2nd) Redemption / Profit Payment of 1st Issue of Term Finance Certificates (TFCs) is due on January 31, 2012. The Transfer Books shall remain closed from January 25, 2012 to January 31, 2012 (both days inclusive). During book closure period no early Redemption (Put Option) will be allowed. Transfer requests received in order at Company's office 8th Floor, The Harbor Front Building, HC # 3, Marine Drive, Block 4, Clifton, Karachi-75600 (Tel #: 021-111787492, Fax #: 021-5296046) up to the close of business on January 24, 2012 will be in time to be processed for payment of redemption/profit to the transferees.

The Second Coupon of the TFCs will be treated as cancelled after this payment.

You may please inform the members of your Exchange accordingly.

Regards,

A handwritten signature in black ink, appearing to read "Andalib Alavi".

Andalib Alavi
VP Legal &
Company Secretary

CC:
Central Depository Commission
Shahrah-e-Faisal, Karachi

