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October 10, 2011

To: **Ahsan Junaid**  
**Manager**  
**Companies Affairs Department**  
**Karachi Stock Exchange (Guarantee) Limited**

Subject: **Subscription Reporting for the Second Issue of Rated, Listed and Secured Term Finance Certificates (TFCs) of Rs 3,000 Million Inclusive of Green Shoe Option of Rs 1,000 Million**

Dear Sir,

(Please find attached bank confirmations confirming the total amount subscribed during the entire period of Term Finance Certificate (second issue) i.e. from 1-06-2011 to 30-09-2011.)

Please note that total subscription received in the second issue of rated, listed and secured TFCs is Rs 2,754,820,000/- as follows:

	Rupees
Allied Bank Limited	7,745,000/-
Askari Bank Limited	4,400,000/-
Bank Al Falah Limited	32,155,000/-
Faysal Bank Limited	31,980,000/-
Habib Bank Limited	27,840,000/-
MCB Bank	978,880,000/-
Samba Bank	18,300,000/-
Standard Chartered Bank (Pakistan) Limited	1,091,430,000/-
United Bank Limited	11,800,000/-
Citi Bank	12,500,000/-
JS Bank	1,650,000/-
NIB Bank (48,950,000 + 367,615,000)	416,565,000/-
Bank Al Habib Limited	119,575,000/-
<b>Total</b>	<b>2,754,820,000/-</b>

Yours truly,

**Eqan Ali Khan**  
**Finance and Accounting Manager**



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