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September 26, 2011

To: **Mr. Amir M. Khan Afridi**  
Director (SMD)  
Securities and Exchange Commission of Pakistan  
National Insurance Corporation Building,  
Jinnah Avenue, Islamabad-44000

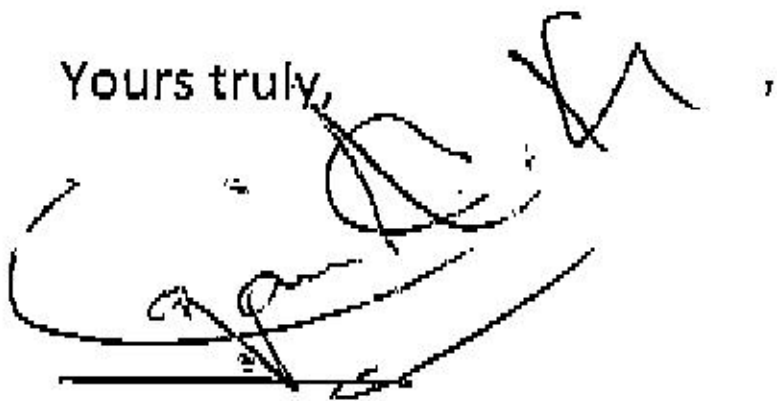
**Mr. Muhammad Ghufan**  
Deputy General Manager- Companies Affairs  
Stock Exchange Building,  
Stock Exchange Road Karachi-74000

**Subject: Subscription Reporting for the Second issue of Rated, Listed and Secured Term Finance Certificates (TFCs) of Rs 3,000 Million Inclusive of Green Shoe Option of Rs 1,000 Million**

Dear Sir,

In reference to your requirement as per your letter KSE/GEN-3202, the total subscription received in the second issue of rated, listed and secured TFCs is Rs 2,505,550,000/- as of September 24, 2011.

Yours truly,



**Eqan Ali Khan**  
Manager Finance and Accounting