

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-4472

N O T I C E

September 06, 2011

Reproduced hereunder letter received from **ENGRO CORPORATION LIMITED**, for information of members of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).



engro corp

September 05, 2011

To: **Mr. Amir M. Khan Afridi**
 Director (SMD)
 Securities and Exchange Commission of Pakistan
 National Insurance Corporation Building,
 Jinnah Avenue, Islamabad-44000

Mr. Muhammad Ghufan
 Deputy General Manager- Companies Affairs
 Stock Exchange Building,
 Stock Exchange Road Karachi-74000

Subject: **Subscription Reporting for the Second issue of Rated, Listed and Secured Term Finance Certificates (TFCs) and Closing date of Subscription Period**

Dear Sir,

In reference to your requirement as per your letter KSE/GEN-3202, the total subscription received for the second issue of rated, listed and secured TFCs is Rs 2,046,269,000/- as of August 27, 2011.

We would also like to notify that the Company has raised the target amount of Rs. 2,000 million and is exercising the green shoe option of additional Rs. 1,000 million. The public offering for the subject TFCs will close on September 30, 2011 till the close of banking hours. Application for subscription can be submitted to the authorized Bankers to the Issue till the close of subscription using the prescribed forms available with the respective Banks.

Yours truly,

Eqan Ali Khan
 Finance & Accounting Manager

Fahad Majid Hasan
 Senior Treasury Analyst