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Aug 01, 2011

To: **Mr. Amir M. Khan Afridi**
Director (SMD)
Securities and Exchange Commission of Pakistan
National Insurance Corporation Building,
Jinnah Avenue, Islamabad-44000

Mr. Muhammad Ghufan
Deputy General Manager- Companies Affairs
Stock Exchange Building,
Stock Exchange Road Karachi-74000

Subject: **Subscription Reporting for the Second Issue of Rated, Listed and Secured Term Finance Certificates (TFCs) of Rs 3,000 Million Inclusive of Green Shoe Option of Rs 1,000 Million**

Dear Sir,

In reference to your requirement as per your letter KSE/GEN-3202, the total subscription received in the second issue of rated, listed and secured TFCs is Rs 1,433,837,000/- as of July 30, 2011.

Yours truly,

Fahad Majid Hasan

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