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July 11, 2011

To: **Mr. Amin M. Khan Afridi**  
Director (SMD)  
Securities and Exchange Commission of Pakistan  
National Insurance Corporation Building,  
Jinnah Avenue, Islamabad-44000

**Mr. Muhammad Ghufan**  
Deputy General Manager- Companies Affairs  
Stock Exchange Building,  
Stock Exchange Road Karachi-74000

Subject: **Subscription Reporting for the Second Issue of Rated, Listed and Secured Term Finance Certificates (TFCs) of Rs 3,000 Million Inclusive of Green Shoe Option of Rs 1,000 Million**

Dear Sir,

In reference to your requirement as per your letter KSE/GEN-3202, the total subscription received in the second issue of rated, listed and secured TFCs is Rs 957,888,000 as of July 09, 2011.

Yours truly,



Fahad Majid Hasan



Engro Corporation Limited  
Formerly Engro Chemical Pakistan Limited

8th Floor, The Harbor Front Building, HC-3, Marine Drive, Block-4, Clifton, Karachi 75600, Pakistan.

T 00 92 (21) 35297501-10 F 00 92 (21) 35810889

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