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June 27, 2011

To: Mr. Amir M. Khan Afridi  
Director (SMD)  
Securities and Exchange Commission of Pakistan  
National Insurance Corporation Building,  
Jinnah Avenue, Islamabad-44000

Mr. Muhammad Ghufraan  
Deputy General Manager- Companies Affairs  
Stock Exchange Building,  
Stock Exchange Road Karachi-74000

Subject: Subscription Reporting for the Second Issue of Rated, Listed and Secured Term Finance Certificates (TFCs) of Rs 3,000 Million Inclusive of Green Shoe Option of Rs 1,000 Million

Dear Sir,

In reference to your requirement as per your letter KSE/GEN-3202, the total subscription received in the second issue of rated, listed and secured TFCs is Rs 611,995,000 as of June 25, 2011.

Yours truly,

Fahad Majid Hasan

Stock Exchange Building,  
Stock Exchange Road

Stock Exchange Building,  
Stock Exchange Road

Dear Sir,

In reference to your requirement as per your letter KSE/GEN-3202, the total subscription received in the second issue of rated, listed and secured TFCs is Rs 611,995,000 as of June 25, 2011.

Yours truly,