

1/2

**engro corp**

May 10, 2011.

The General Manager  
Karachi Stock Exchange (Guarantee) Ltd.  
Stock Exchange Building  
Stock Exchange Road  
Karachi.  
Fax: 111-573-329

The Secretary  
Lahore Stock Exchange (Guarantee) Ltd.  
19, Khayabane Aiwane Iqbal  
Lahore-54000  
Fax: (042) 111-441-441

The Secretary  
Islamabad Stock Exchange (Guarantee) Ltd.  
Stock Exchange Building  
Blue Area  
Islamabad  
Fax: (051) 111-473-329

**MATERIAL INFORMATION**

Dear Sir,

As required by the material information disclosure provisions of the Listing Rules, we would like to inform you that the Company has completed the acquisition of the halal foods business of Al-Safa Halal in North America. Copy of our earlier letter of January 25, 2011 whereby, inter alia, details of the business were provided, is annexed herewith.

The business will be managed by Engro Foods Limited a 100% owned subsidiary of Engro Corporation Limited, and ownership of the business will also be transferred to that Company in due course.

Very truly yours,

**ANDALIB ALAVI**  
Vice President - Legal  
& Company Secretary

Encl: as above.