



engro corp

February 09, 2011

**To:** Mr. Muhammad Ghufraan  
DGM Companies Affairs Department  
The Karachi Stock Exchange (Guarantee) Limited  
Stock Exchange Building, Stock Exchange Road  
Karachi, Pakistan

**Subject:** *Payment of Interim Profit to TFC Holders for the issue of rated, listed and secured Term Finance Certificates (Engro Ruپیa Certificates) by Engro Corporation Limited of PKR 4,000 Million Inclusive of Green Shoe Option of PKR 2,000 million*

Dear Sir,

In reference to your letter KSE/Gen-129 dated January 05, 2011, we certify that the interim profit to the TFC holders for the period from the date of investment till January 31, 2011 has been paid by the company for the issue of rated, listed and secured Term Finance Certificates by Engro Corporation Limited of PKR 4,000 million inclusive of green shoe option of PKR 2,000 million, as disclosed in the prospectus and reproduced below for your reference.

Profit Payment	Profit Period	Profit Payment Date
Interim	Interim Period (from the date of investment till the Issue Date)	January 31, 2011
First	February 01, 2011 to July 31, 2011	July 31, 2011
Second	August 01, 2011 to January 31, 2012	January 31, 2012
Third	February 01, 2012 to July 31, 2012	July 31, 2012
Fourth	August 01, 2012 to January 31, 2013	January 31, 2013
Fifth	February 01, 2013 to July 31, 2013	July 31, 2013
Sixth & Final	August 01, 2013 to January 31, 2014	January 31, 2014

Regards,

**Hafsa Shamsie**  
Manager Finance and Admin

**Fahad Majid Hasan**  
Treasury Analyst

Engro Corporation Limited  
Formerly Engro Overseas Pakistan Limited

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