



engro corp

January 13, 2011.

The General Manager
Karachi Stock Exchange (Guarantee) Ltd.
Stock Exchange Building
Stock Exchange Road
Karachi.
Fax: 111-573-329

The Secretary
Lahore Stock Exchange (Guarantee) Ltd.
19, Khayabane Aiwane Iqbal
Lahore-54000
Fax: (042) 111-441-441

The Secretary
Islamabad Stock Exchange (Guarantee) Ltd.
Stock Exchange Building
Blue Area
Islamabad
Fax: (051) 111-473-329

MATERIAL INFORMATION

Dear Sir,

As required by the material information disclosure provisions of the Listing Rules, we would like to inform you that, with reference to the Engro Rupiya Certificates (Term Finance Certificates issued by Engro Corporation Limited), we are pleased that the issue size of Rs. 4,000 million, inclusive of the green shoe option amount of Rs. 2,000 million, has been fully subscribed before its official close of subscription and we have received subscriptions from more than 2,000 retail investors.

Very truly yours,

RUHAIL MOHAMMED
Director/Chief Financial Officer