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October 22, 2010

To: **Mr. Amir M. Khan Afridi**  
 Director (SMD)  
 Securities and Exchange Commission of Pakistan  
 National Insurance Corporation Building,  
 Jinnah Avenue, Islamabad-44000

**Mr. Muhammad Ghufan**  
 DGM, Companies Affairs Department  
 The Karachi Stock Exchange (Guarantee) Limited  
 Stock Exchange Building, Stock Exchange Road,  
 Karachi, Pakistan

Subject: **Subscription Figures of TFC Issue of Rs. 4,000 million Inclusive of Green Shoe option of Rs. 2,000 million**

Dear Sir,

In reference to your requirements as per your letters KSE/Gen 6599 and SMD/Co.57(1)/03/2010, please find the breakup of total subscriptions received as of October 21, 2010.

Banker to the Issue	Amount in PKR
ABL	150,000
Askari	3,000,000
BAFL	8,600,000
BAHL	169,015,000
Citi	6,000,000
MBL	14,800,000
JSB	1,625,000
MCB	52,485,000
NIB	116,210,000
SCB	93,425,000
<b>Total</b>	<b>465,310,000</b>

Please let me know if you require any clarifications.

Yours truly,

**Fahad Majid Hasan**  
 Treasury Analyst

**Hafsa Shamsie**  
 Manager Finance and Admin