

**THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED**

KSE/N-7012

**N O T I C E**

December 17, 2009

Reproduced hereunder letter received from **ENGRO CHEMICAL PAKISTAN LIMITED** for information of members of the Exchange.

(Copy of the same is also available on our Website [www.kse.com.pk](http://www.kse.com.pk)).

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ENGRO CHEMICAL PAKISTAN LTD.



December 16, 2009

Mr. Muhammad Ghufan  
DGM Companies Affairs  
The Karachi Stock Exchange  
(Guarantee) Limited  
Karachi

Dear Sir,

RE: SCHEME OF ARRANGEMENT/DEMERGER

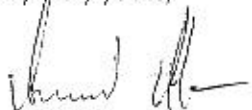
With reference to your letter No. KSE/C-297-12740 dated December 9, 2009 we submit the following documents :

1. 5 copies of Scheme of Arrangement of Demerger and transfer of Fertilizer business into a separate wholly owned subsidiary company, Engro Fertilizer Limited.
2. Copy of order of Honourable High Court of Sindh, sanctioning the Scheme of arrangement.
3. Certified true copy of Resolution passed at the EGM held on November 27, 2009
4. Certified true copy of petition to order change of name of the company : Please see minutes of 14<sup>th</sup> Extraordinary General Meeting enclosed and also Article 14 of Scheme of Arrangement.

Please note that as Engro Chemical Pakistan Limited's name is going to be changed effective January 01, 2010 as per court's order, the certificate of name change will also be issued by SECP on the same date as it cannot be issued earlier for technical reasons; and we will submit the certificate as soon as we receive the same. Copy of our letter to the SECP dated December 15, 2009 is enclosed.

There will not be any change in the paid-up capital of the company.

Very truly yours,

  
ANDALIB ALAVI

General Manager Legal

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