

ENGRO CHEMICAL PAKISTAN LTD.



December 9, 2009.

The General Manager
Karachi Stock Exchange (Guarantee) Ltd.
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Karachi.
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The Secretary
Lahore Stock Exchange (Guarantee) Ltd.
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Lahore-54000
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The Secretary
Islamabad Stock Exchange (Guarantee) Ltd.
Stock Exchange Building
Blue Area
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Dear Sirs,

As you know Engro Chemical Pakistan Limited had filed a Petition in the High Court of Sindh to Demerge and transfer its Fertilizer Business into a separate wholly owned subsidiary, Engro Fertilizers Limited. The Court had also been petitioned to order a change of name of Engro Chemical Pakistan Limited to Engro Corporation Limited.

We are pleased to inform you that earlier today the Petition was granted by the Honourable High Court of Sindh. Consequently, as provided for in the Scheme of Arrangement, the Demerger will be effective January 1, 2010. Further the name of Engro Chemical Pakistan Limited, also effective January 1, 2010, will change to Engro Corporation Limited.

Very truly yours

ANDALIB ALAVI
General Manager - Legal
& Company Secretary