

**ENGRO CHEMICAL PAKISTAN LTD.**

October 28, 2009.

The General Manager
Karachi Stock Exchange (Guarantee) Ltd.
Stock Exchange Building
Stock Exchange Road
Karachi.
Fax: 111-573-329

The Secretary
Lahore Stock Exchange (Guarantee) Ltd.
19, Khayabanc Aiwane Iqbal
Lahore-54000
Fax: (042) 111-441-441

The Secretary
Islamabad Stock Exchange (Guarantee) Ltd.
Stock Exchange Building
Blue Area
Islamabad
Fax: (051) 2275044

Dear Sir:

I am sending herewith a sealed envelope containing an important announcement from the Company.

Please open the sealed envelope in accordance with the practice of the Exchange.

Very truly yours

ANDALIB ALAVI
General Manager - Legal
& Company Secretary

Encl: As above.