



ENGRO CHEMICAL PAKISTAN LTD.

October 20, 2009.

The General Manager
Karachi Stock Exchange (Guarantee) Ltd.
Stock Exchange Building
Stock Exchange Road
Karachi.
Fax: 111-573-329

MATERIAL INFORMATION

Dear Sir,

We refer to your letter no. KSE/C-297-11331 dated October 16, 2009, received by us on October 19, 2009.

The newspaper report was of an interview given by our CEO to a news organization, where general long term plans of ECPL were discussed in the various areas of business that we are focusing on i.e. fertilizer/foods/energy etc. The heading of the article is somewhat misleading as it appears to give the impression that matters with regard to building a US\$ 1 billion phosphatic fertilizer plant in North Africa have been firmed up. This is not the case and there are only very preliminary on-going negotiations underway.

We had by our earlier letters of March 10, 2008 and December 4, 2008 (copies enclosed) informed you about the progress with regard to the project in Algeria. We can confirm that there has been no substantive progress in that or any other North African project since the date of those letters. We will of course keep you informed when there is any such progress.

Very truly yours,

A handwritten signature in black ink, appearing to read "Andalib Alavi".

ANDALIB ALAVI
General Manager -- Legal
& Company Secretary

Encl: as above