



ENGRO CHEMICAL PAKISTAN LTD.

---

June 12, 2009

Mr. Mohammad Ghufan  
Deputy General Manager  
The Karachi Stock Exchange  
(Guarantee) Limited  
Karachi.

Fax No. 111-573-329

Dear Sir,

Re: Issuance of Right Shares @ 40%  
at a premium of Rs.40/- per share

Please refer to your letter dated June 12, 2009 on the above subject. We enclose herewith a letter of confirmation of Central Depository Company of Pakistan regarding credit of rights shares into the respective account of subscribers.

Very truly yours,

  
SAMIRA KAMIL  
Shares Officer