

ENGRO CHEMICAL PAKISTAN LTD.

June 10, 2009

General Manager
The Karachi Stock Exchange (Guarantee)
Ltd., I.I Chundrigar Road, Karachi

Fax No. 111-573-329

Secretary
Lahore Stock Exchange (Guarantee) Ltd.
19, Khayaban-e-Aiwan-e-Iqbal
Lahore

Fax No. (042)111-441-441

Secretary
Islamabad Stock Exchange (Guarantee) Limited
Stock Exchange Building
101-E Fazalul Haq Road
Islamabad

Fax No.(051)2275044

40% RIGHTS ISSUE

Dear Sir,

We refer to your letters dated January 21, 2009 & June 09, 2009 on the above subject and would like to confirm that 81,858,215 shares have been credited into the CDC accounts and sub-accounts of the shareholders/investors on June 10, 2009.

Very truly yours,

ANDAJIB ALAVI
General Manager Legal
& Company Secretary