

ENGRO CHEMICAL PAKISTAN LTD.



June 03, 2009

The General Manager
Karachi Stock Exchange
(Guarantee) Ltd.
Karachi

Fax: (41)-573-329 2415, 763 - 2437560

The Secretary
Islamabad Stock Exchange
(Guarantee) Ltd.
Islamabad

(05) 2275044

The Secretary
Lahore Stock Exchange (Guarantee) Ltd.
19, Khayaban-e-Aiwan-e-Iqbal
Lahore

042 - 111-444-444

**RE-ISSUANCE OF RIGHTS SHARES @ 40%
AT A PREMIUM OF RS.50 PER SHARE**

Dear Sir,

We refer to your letter dated January 21, 2009 on the above subject and give below the subscription received for Rights shares of the Company:

Subscription received by Faysal Bank Ltd. from the shareholders	-	4,204,987,000
Subscription paid by the underwriter (Allied Bank Limited) as part of the underwriting arrangement.	-	51,335,300
Total amount of the Rights Issue :		Rs.4,256,322,300

As required we are also enclosing the Auditors Certificate.