

ENGRO CHEMICAL PAKISTAN LTD.

April 28, 2009.

The General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi
FAX NO: 111-573-329

The Secretary
Lahore Stock Exchange (Guarantee) Limited
19, Khayabane-Aiwane Iqbal
Lahore
FAX NO: 042-111 441 441

The Secretary
Islamabad Stock Exchange (Guarantee) Limited
Stock Exchange Building
Blue Area
Islamabad
FAX NO: 051-2275044

FINANCIAL RESULTS FOR THE 1ST QUARTER ENDED MARCH 31, 2009

Dear Sir,

The unaudited financial results of the Company for the First Quarter ended March 31, 2009 are as follows:

(Amounts in thousand except for earnings per share)

	First Quarter Ended March 31, 2009	First Quarter Ended March 31, 2008
Net sales	5,733,228	4,565,611
Less: Cost of sales	3,796,075	2,914,781
Gross Profit	1,937,153	1,650,830
Less: Selling and distribution expenses	374,475	369,021
	1,562,678	1,281,809
Add: Other income	45,663	229,753

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