



ENGRO CHEMICAL PAKISTAN LTD.

February 12, 2009.

The General Manager
Karachi Stock Exchange (Guarantee) Ltd.
Stock Exchange Building
Stock Exchange Road
Karachi.

Fax: 111-573-329

The Secretary
Lahore Stock Exchange (Guarantee) Ltd.
19, Khayabane Aiwane Iqbal
Lahore

Fax: 042-111-441-441

The Secretary
Islamabad Stock Exchange (Guarantee) Ltd.
Stock Exchange Building
Blue Area
Islamabad

Fax: 051-2275044

Dear Sir,

RE: 40% RIGHT ISSUE AT PREMIUM OF RS. 40/- PER SHARE

I am pleased to enclose herewith a copy of SECP's relaxation order from the requirement under Rule 5(i) of the Companies (Issue of Capital) Rules, 1996 to have a one year gap between Right Issues.

Very truly yours,

ANDALIB ALAVI
General Manager – Legal
& Company Secretary

Encl: as above.