



ELLCOT SPINNING MILLS LTD.

NAGINA HOUSE, 91-B-1, M.M. ALAM ROAD, GULBERG-III, LAHORE - 54660, PAKISTAN.

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E-mail: ellicot@brain.net.pk or info@nagina.com or ellicot@nexlinx.net.pk

ESM-CHA-B-1-0034-1373
September 6, 2008

Mr. Muhammad Ghufan
Deputy General Manager
Karachi Stock Exchange (Guarantee) Ltd.,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Fax No. 021-2415763, 2437560

Compliance of Section 204-A of the Companies Ordinance, 1984

Dear Sir,

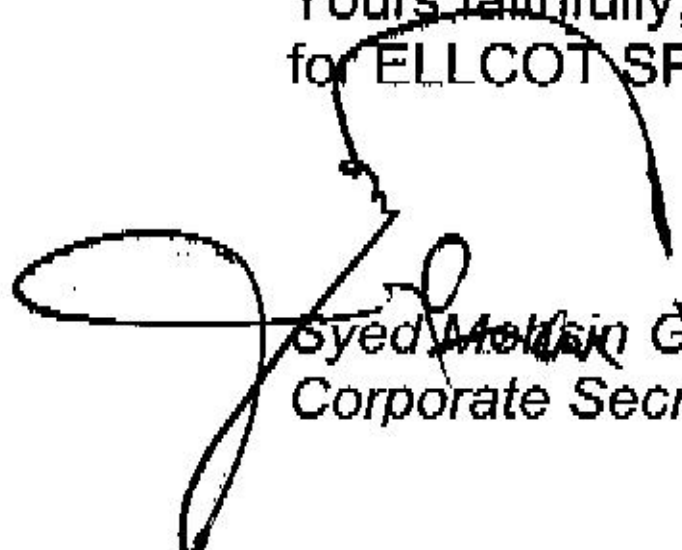
Please refer to your notice No. KSE/NM-5138 dated August 29, 2008.

We have appointed independent Share Registrars as detailed below:

- | | |
|--|--|
| 1. Name, Address of the Share Registrars | M/s Hameed Majeed Associates (Pvt.) Ltd. 1 st Floor, H.M. House, 7-Bank Square, Lahore Phone # 042-7235081-2, Fax # 042-7358817 |
| 2. Date of Appointment | October 1, 2007 |
| 3. Confirmation | Share Registrar is independent as required under Section 204-A of the Companies Ordinance, 1984. |

Kindly note & oblige.

Yours faithfully,
for ELLCOT SPINNING MILLS LTD.


Syed Moin Gilani
Corporate Secretary.