

EFU LIFE ASSURANCE LTD

37-K, Block 6, PECHS
Karachi-75400
Call: (021) 111-EFU-111 (111-338-111)
Fax: (021) 3453-7519 and 3453-5079



The Secretary
Karachi Stock Exchange (Guarantee) Ltd.
Stock Exchange Building
Stock Exchange Road
Karachi.

May 27, 2014

Dear Sir,

Ref: Notice of Extraordinary General Meeting
to be held on June 20, 2014

Enclosed please find a copy of Notice of Extra Ordinary General meeting of EFU Life Assurance Ltd., to be held on 20th June, 2014 for circulation amongst your members.

Kind regards,

Yours sincerely,

A handwritten signature in black ink, appearing to read 'S. Shahid Abbas', written over a large, stylized loop.

S. Shahid Abbas
Corporate Secretary

E F U
L I F E
A S S U R A N C E
L I M I T E D

NOTICE OF EXTRAORDINARY GENERAL MEETING



EFU LIFE ASSURANCE LTD.

NOTICE OF EXTRAORDINARY GENERAL MEETING

Notice is hereby given that an Extraordinary General Meeting of the Company will be held on Friday June 20, 2014 at 10.00 a.m. at Al Malik Centre, 70W, F-7/ G-7, Jinnah Avenue, (Blue Area) Islamabad to transact the following business:

1. To confirm the minutes of the 22nd Annual General Meeting held on April 5, 2014
2. To elect nine directors as fixed by the Board in accordance with the provisions of the Companies Ordinance, 1984 for a period of three years commencing June 20, 2014. The retiring Directors are Messrs. Rafique R. Bhimjee, Saifuddin N. Zoomkawala, Taher G. Sachak, Jahangir Siddiqui, Muneer R. Bhimjee, Hasanali Abdullah, and Heinz Walter Dollberg.

By Order of the Board

Syed Shahid Abbas
Chief Financial Officer &
Corporate Secretary

Karachi: May 28, 2014

NOTES

1. Any person who seeks to contest the election of directors shall, whether he is retiring or otherwise, file with the Company the following documents at its registered office not later than fourteen days before the date of the above said meeting:
 - I. Notice of his/her intention to offer himself/herself for the election of directors in terms of section 178(3) of the Companies Ordinance, 1984.
 - II. Consent to act as director in Form 28 under section 184 of the Companies Ordinance, 1984.
 - III. A detailed profile along with his/her office address as required under SRO 25(1)2012 dated January 16, 2012 of the Securities and Exchange Commission of Pakistan.
 - IV. Information on Annexure A and affidavit on Annexure B required under Insurance Companies (Sound and Prudent Management) Regulation 2012 notified by the SECP vide SRO 15(1)/2012 dated 9th January 2012. Annexure A and B are available to SECP website and can also be obtained from the Registered office of the Company.
2. Approval from Securities and Exchange Commission of Pakistan is needed to become director of the Company.
3. The Share Transfer Books of the Company will be closed from June 14, 2014 to June 20, 2014 (both days inclusive). Transfers received in order by our Shares Registrar, Technology Trade (Pvt) Ltd., Dagma House, 241-C, Block-2, P.E.C.H.S., Shahrah-e-Quaideen, Karachi at the close of the business on June 13, 2014 will be considered in time to attend and vote at the meeting.
4. A member entitled to attend and vote at the Extraordinary General Meeting is entitled to appoint another member as a proxy to attend and vote in respect of him. Forms of proxy must be deposited at the Company's Registered Office not later than 48 hours before the time appointed for the meeting.
5. CDC Account Holders are advised to follow the following guidelines of the Securities and Exchange Commission of Pakistan.
 - a. For Attending the Meeting:
 - i) In case of individuals, the account holder or sub-account holder and their registration details are uploaded as per the Regulations, shall authenticate his identity by showing his original Computerized National Identity Card (CNIC) or original passport at the time of attending the meeting.
 - ii) In case of corporate entity, the Board of Directors' resolution/power of attorney with specimen signature of the nominee shall be produced (unless it has been provided earlier) at the time of the meeting.
 - b. For Appointing Proxies:
 - i) In case of individuals, the account holder or sub-account holder and their registration details are uploaded as per the Regulations, shall submit the proxy form as per the above requirement.
 - ii) The proxy form shall be witnessed by two persons whose names, addresses and CNIC numbers shall be mentioned on the form.
 - iii) Attested copies of CNIC or the passport of the beneficial owners and the proxy shall be furnished with the proxy form.
 - iv) The proxy shall produce his original CNIC or original passport at the time of the meeting.
 - v) In case of corporate entity, the Board of Directors' resolution/power of attorney with specimen signature shall be submitted (unless it has been provided earlier) along with proxy form to the Company.
6. Members are requested to communicate to our Shares Registrar of any change in their addresses. All the Shareholders holding the shares through the CDC are requested to please update their addresses with their Participants.



EFU LIFE ASSURANCE LTD.
Form of Proxy

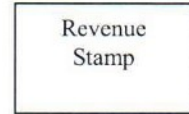
I/We _____
of _____
being a member of EFU LIFE ASSURANCE LTD. hereby appoint
Mr _____
of _____
or failing him _____
of _____

as my/ our proxy in my/ our absence to attend and vote for me/ us and on my/ our behalf at the Extraordinary General Meeting of the Company to be held on Friday, June 20, 2014 at 10.00 a.m. and at any adjournment thereof.

Signed this _____ day of _____ 2014.

WITNESSES:

1 Signature _____
Name _____
Address _____



Signature of Member(s)

CNIC No. _____
Passport No. _____

2 Signature _____
Name _____ Shareholder's Folio No. _____
Address _____ and/ or CDC _____
Participant ID No. _____
CNIC No. _____
Passport No. _____ and Sub Account No. _____

Important

This form of Proxy duly completed must be deposited at the Company's Registered office at Al-Malik Centre, 70 W, F-7/G-7 Jinnah Avenue (Blue Area) Islamabad not later than 48 hours before the time appointed for the meeting.

CDC Shareholders and their Proxies are each requested to attach attested photocopy of their Computerized National Identity Card (CNIC) or Passport with this proxy form before submission to the Company.

CDC Shareholders or their Proxies are requested to bring with them their Original Computerized National Identity Card or Passport along-with the Participant's ID Number and their account number at the time of attending the Extraordinary General Meeting in order to facilitate their identification.



LIFE

If undelivered please return to,
EFU LIFE ASSURANCE LTD.

Share Registrar

Technology Trade (Pvt) Ltd.

Dagia House

241-C Block 2

PECHS, Off Shahrah-e-Quaideen, Karachi.

Tel : (92-21) 34391316-7 & 19, 34387960-61

Fax: (92-21) 34391318