

KSE/N-1803

NOTICE

March 26, 2013

Reproduced hereunder letter received from **EFU LIFE ASSURANCE LIMITED**, for information of TREC Holders of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).

EFU LIFE ASSURANCE LTD

37-K, Block 6, PECHS
Karachi-75400
Tel: (021) 111-EFU-111 (111-338-111)
Client Services: (021) 111-EFU-CSD (111-338-273)
Fax: (021) 3453-7519 and 3453-5079



March 26, 2013

FORM-25
UNDER SEALED COVER

The General Manager
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Re: Material Information

Dear Sir,

We refer to our letter dated November 2, 2012 through which we have conveyed you the Material Information regarding our Intention to Acquire 91% Shares of ALICO. In accordance with Clause (xx) of the Listing Regulations No. 35 under Code of Corporate Governance, we are pleased to convey the following information:-

The Company is submitting to Karachi Stock Exchange, the Lahore Stock Exchange, the Securities and Exchange Commission of Pakistan and American Life Insurance Company (Pakistan) Limited, Withdrawal of Public Announcement of Intention to Acquire 91% Shares of American Life Insurance Company (Pakistan) Limited under Regulation 17 of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2008.

Yours Sincerely

S. Shahid Abbas
Company Secretary

26 MAR 2013
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- cc: 1. The Commissioner, Securities Market Division, SECP (by courier service)
- 2. The Commissioner, Insurance Division, SECP (by courier service)