



26th September 2014

1. The General Manager
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi
Fax: 111-573-329
2. The General Manager
Lahore Stock Exchange
19, Khayaban-e-Aiwan-e-Iqbal
P.O.Box: 1315
Lahore
Fax (042) 36368485

Dear Sirs,

RE: MATERIAL INFORMATION

As required under the material information disclosure provisions of the Listing Rules and in accordance with the Code of Corporate Governance, we hereby convey to you the following information:

“Engro Foods Limited holds 100% of the shares in Engro Foods Netherlands B.V, which in turn is the 100% shareholder of Engro Foods Canada Limited. Engro Foods Netherlands has entered into a Share Purchase Agreement with a Canadian registered Company for the sale of its North American businesses, which includes Engro Foods Canada Limited. Subject to satisfaction of all conditions precedent as set out in the Share Purchase Agreement, it is expected that the transaction shall complete on or around 31st October 2014.

As a result of such sale, the pre-tax loss that will be recorded and reflected in Engro Foods Limited’s financial statement during the third quarter will be approximately Rs.475 million”

Yours sincerely,

A handwritten signature in blue ink, appearing to read "Faiz Chapra".

FAIZ CHAPRA
Company Secretary