



January 21, 2013

TO WHOM IT MAY CONCERN

Dear All,

Engro Foods Ltd.'s Security Analyst Briefing for the financial results of 2012 is being held as per following schedule/ You are cordially invited to attend.

Date: Monday, January 28 2013

Time: 1600-1730 hrs

Venue: 6th Floor, The Harbor Front Building,

HC #3, Marine Drive, Block 4, Clifton, Karachi.

Phone: (021) 3529-6000 (10 Lines)

Thank you,

A handwritten signature in black ink, appearing to read "Raheel Lalani", written over a horizontal line.

Raheel Lalani

Finance Manager

Engro Foods Limited

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