



October 16, 2012

TO WHOM IT MAY CONCERN

Dear All,

Engro Foods Ltd.'s Security Analyst Briefing for the financial results as of September 30, 2012 is being held on **Friday, October 19, 2012 at 1600 hrs.** You are cordially invited to attend.

Date: Friday, October 19 2012

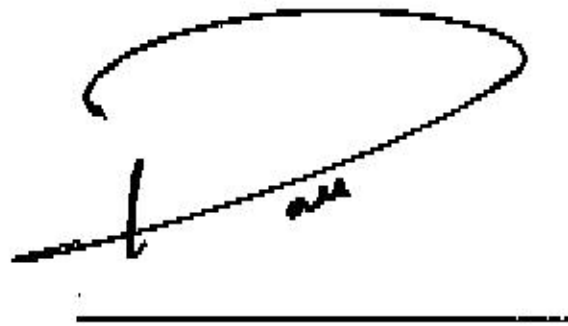
Time: 1600-1730 hrs

Venue: 6th Floor, The Harbor Front Building,

HC #3, Marine Drive, Block 4, Clifton, Karachi.

Phone: (021) 3529-6000 (10 Lines)

Thank you,

A handwritten signature in black ink, appearing to read "Raheel Lalani", written over a horizontal line.

Raheel Lalani

Finance Manager

Engro Foods Limited

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