



January 13, 2012

TO WHOM IT MAY CONCERN

Dear All,

Engro Foods Ltd.'s Security Analyst Briefing for the financial results as of December 31, 2011 is being held on **Wednesday, January 25 2012 at 1600 hrs.** You are cordially invited to attend.

Date: Wednesday January 25, 2012

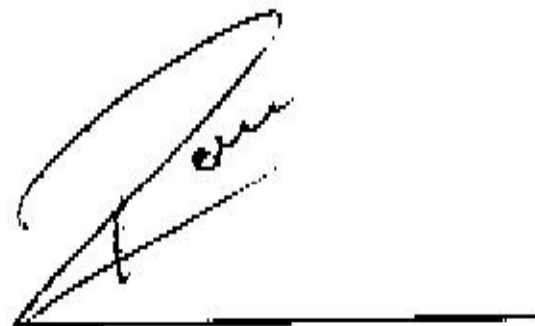
Time: 1600-1700 hrs

Venue: 6th Floor, The Harbor Front Building,

HC #3, Marine Drive, Block 4, Clifton, Karachi.

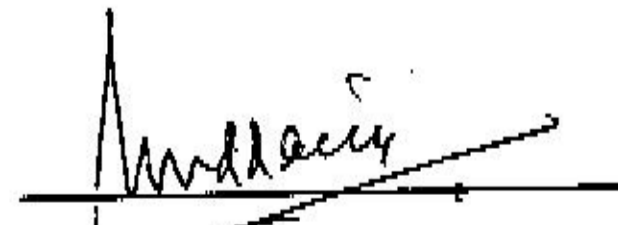
Phone: (021) 3529-6000 (10 Lines)

Thank you,

A handwritten signature in black ink, appearing to read "Raheel", written over a horizontal line.

Raheel Lalani

Manager Finance

A handwritten signature in black ink, appearing to read "Muddasir", written over a horizontal line.

Muhammad Muddasir

Senior Manager Finance & Planning