



engro foods

October 21, 2011.

The General Manager
Karachi Stock Exchange (Guarantee) Ltd.
Stock Exchange Building
Stock Exchange Road
Karachi.
Fax: 111-573-329

The Secretary
Lahore Stock Exchange (Guarantee) Ltd.
19, Khayabane Aiwane Iqbal
Lahore-54000
Fax: (042) 3636-8485

MATERIAL INFORMATION

Dear Sirs,

As required by the material information disclosure provisions of the Listing Rules, we would like to inform the Stock Exchanges that we shall be seeking general body approval in an extraordinary general meeting to be held on November 28, 2011 for the sale of 70% of the shares of Engro Foods Supply Chain (Pvt.) Limited being 133,000,000 shares of Rs 10 each, at fair value of Rs 10.64 per share to Engro Eximp (Pvt.) Limited which is an associated company.

Very truly yours,


IMRAN ANWER
Company Secretary