

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED**KSE/N-3767****NOTICE****July 15, 2011**

Reproduced hereunder letter received from **FAMCO ASSOCIATES (PRIVATE) LIMITED**,
for information of members of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).

ENGRO FOODS LIMITED**FAMCO ASSOCIATES (PVT) LTD.**

Management Consultants

45
 Years of
 Management Consultancy


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July 15, 2011

Mr Muhammad Ghufan
DGM Companies Affairs
The Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi-74000.

Dear Sir

IPO of Engro Foods Limited
Subscription figures

In accordance with the requirements of KSE Listing Regulations 9 (1) we enclose the subscription figures for the IPO of Engro Foods Limited alongwith bank certificates / bank summaries.

We confirm that we have collected applications from all the bankers to the offer except Bank of Punjab, NIB and UBL.

Subscription figures for Bank of Punjab, NIB and UBL have however been taken from softcopy of Bank Summary received from these banks. Delivery of applications could not be given by these banks on July 14, 2011 as their relevant staff could not reach office due to strike. The collections would be made today and final figures would be communicated as soon as ready before close of day today.

Breakup of applications category has not been received from Bank Al-Habib, which will be finalized and communicated before close of day today.

Yours truly

Pervez Usman Khan
Executive Director
0300-2396487

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