



November 5, 2014

The General Manager
Karachi Stock Exchange (Guarantee) Ltd.
Karachi Stock Exchange Road
Karachi

Redemption of the Entire Outstanding Amount of the Listed Term Finance Certificate II (TFC-2) of Engro Fertilizers Limited

Dear Sir,

We wish to inform you that Engro Fertilizers Limited (EFL) would like to redeem the TFC's pursuant to Condition 3 Section 3.4 Early Redemption of the Trust Deed. We would be redeeming the entire outstanding amount of the TFC-II Issue in the aggregate amount of Rs. 3,989,600,000/- on November 30, 2014 (inclusive of the scheduled Redemption Amount of Rs. 800,000 due on November 30, 2014).

The TFCs Transfer Books shall remain closed from Saturday, November 15, 2014 to Sunday, November 30, 2014 (both days inclusive). Transfers received in order by the Transfer Agent M/s. Technology Trade (Pvt.) Limited - Dagia House, 241-C, Block-2, PECHS, Karachi [Phone nos. (92-21) 3439 1316-7 & 19, 3438 7960-1] up to the close of business (4:30 p.m.) on Friday, November 14, 2014 will be in time to be processed for payment of redemption / profit to the transferees.

The TFCs will be fully redeemed after this payment. You may please inform the members of your Exchange accordingly.

Regards,


Faiz Chapra
Company Secretary

Cc:
Technology Trade (Pvt.) Limited
Dagia House, 241-C,
Block-2, PECHS, Karachi.

Engro Fertilizers Limited

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