



engro fertilizers

May 18, 2015

The General Manager
Karachi Stock Exchange Limited
Karachi Stock Exchange Road
Karachi

REDEMPTION OF THE ENTIRE OUTSTANDING AMOUNT OF THE LISTED TERM FINANCE CERTIFICATE III (TFC-3) OF ENGRO FERTILIZERS LIMITED

Dear Sir,

We wish to inform you that Engro Fertilizers Limited (EFL) would like to redeem the captioned subject TFC pursuant to Schedule 8 Condition 3 Section 3.4 Early Redemption of the Trust Deed. We will be redeeming the entire outstanding amount of the TFC-III Issue in the aggregate amount of Rs. 1,440,000,000/- on June 17, 2015 (inclusive of the scheduled Redemption Amount of Rs. 120,000,000/- due on June 17, 2015).

The TFCs Transfer Books shall remain closed from Tuesday, June 2, 2015 to Wednesday, June 17, 2015 (both days inclusive). Transfers received in order by the Transfer Agent M/s. Technology Trade (Pvt.) Limited - Dagia House, 241-C, Block-2, PECHS, Karachi [Phone nos. (92-21) 3439 1316-7 & 19, 3438 7960-1] up to the close of business (4:30 p.m.) on Monday, June 1, 2015 will be in time to be processed for payment of redemption / profit to the transferees.

The TFCs will be fully redeemed after this payment. You may please inform the members of your Exchange accordingly.

Regards,

FAIZ CHAPRA
Company Secretary

Cc:
Technology Trade (Pvt.) Limited (Registrar)
Dagia House, 241-C, Block-2, P.E.C.H.S.
Karachi.

IGI Investment Bank Limited (the Trustee)
Suit 701-711, 7th Floor, The Forum
Block-9, Clifton, Karachi.