



DYNEA PAKISTAN LIMITED

1st Floor, Siddiqsons Tower 3, Jinnah Co-operative Housing Society,
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December 26, 2012

The General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi, Pakistan

FAX # 111-573-329
TEL: 32439618

The General Manager
Lahore Stock Exchange (Guarantee) Limited
19, Khayaban-e-Aiwan-e-Iqbal,
P.O. Box 1315, Lahore 54000
Pakistan

FAX # 042-36368485
TEL: 042-36368000

Dear Sirs:

As required by Section 4 of the Listed Companies (Substantial Acquisition of Voting Shares and Take-overs) Ordinance, 2002 (the **Takeover Ordinance**), you are hereby informed that Dynea Asia Pacific Holding Pte. Ltd. (a company incorporated in Singapore) has acquired 4,716,216 shares of Dynea Pakistan Limited (**Dynea PK**) from Dynea AS (a company incorporation in Norway).

The aggregate shareholding of Dynea Asia Pacific Holding Pte. Ltd. in Dynea PK is 4,716,216 shares, representing 24.99% of the issued share capital of Dynea PK.

Yours faithfully,

For Dynea Pakistan Ltd.

(Muhammad Shakeel Uddin)
CFO & Company Secretary

c.c. Securities & Exchange Commission of Pakistan
National Insurance Corporation Building,
Jinnah Avenue,
Islamabad - 44000
Pakistan