

DEWAN TEXTILE MILLS LIMITED

June 10, 2015

The General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building, Stock Exchange Road
Karachi, Pakistan. Fax # (+92 21) 111 573 329



INCREASE IN PAID-UP CAPITAL

Dear Sirs,

Pursuant to a special resolution approved by the shareholders of the Company in an Extra Ordinary General Meeting held on May 18, 2015, and necessary approval thereon by the Securities and Exchange Commission of Pakistan under First Proviso to Section 86(1) of the Companies Ordinance, 1984, a sum of Rs. 325,600,000 (Rupees Three Hundred Twenty Five Million Six Hundred Thousand Only) has been capitalized against issuance of 32,560,000 ordinary shares at a par value of Rs. 10/- per share each. Copy of the referred approval letter issued by Securities and Exchange Commission of Pakistan is enclosed for your ready perusal and records.

In this connection, we are please to communicate the following information:

Paid-up Capital before further issue	13,504,609
Further Issue under First Proviso to Section 86(1) of the Companies Ordinance, 1984	32,560,000
Existing Paid-up Capital after issue	46,064,609

You are requested to kindly update your records accordingly. Following documents are attached herewith for your records and information:

1. A copy of Form-3 (Filing) with the Companies Registration Office.
2. A copy of Auditor's Certificate.
3. Enclosed please find pay order, No. DRA\855085\2324104 dated June 9, 2015 of Rs. 325,600/- (Rupees: Three Hundred Twenty Five Thousand Six Hundred Only), payment on account of Additional Listing Fee at the rate of one tenth of one percent due upon on increase in the paid-up capital of the Company under Karachi Stock Exchange Regulations No. 5.18.1.

Kindly do let us know should you feel the need for any further information, clarification, or explanation in relation to the subject.

Yours truly,


Muhammad Hanif German
Company Secretary


Haroon Iqbal
Director